

# Estate Planning Seminar

---

Hynds, Yohnka, Bzdill & McInerney, LLC

**Wednesday, September 20, 2017**

**6:30 pm – 7:30 pm**

**Morris Library, Meeting Room**

## Topics

◆ **Revocable Living Trusts Versus Probate** ◆

A Trust is Not Always the Answer

◆ **Asset Registration** ◆

What to Know about Joint Tenancy, Intestacy, and Beneficiary Designations

◆ **Tax Consequences at Death** ◆

Estate Taxes and Step Up in Basis

◆ **Preparing for Ages 60-90** ◆

Lifetime Planning May Be More Important Than Testamentary Planning

◆ **Cost Reduction Strategies** ◆

Making the Plan Without Breaking the Bank

Presented By:

John W. Hynds

Diane Yohnka Jorstad

David J. Bzdill

M. Katie McInerney

Amanda N. King

Hynds, Yohnka, Bzdill & McInerney, LLC

105 W. Main Street, Morris, IL 60450

(815) 942-0049

---

Questions? Call Katie McInerney at (815) 942-0049